

20 **MAY TRAINING**
21 **MAY 12 & 13 | VIRTUAL**



AGENDA

GFOAz 2021 May Training (5 CPEs)

Wednesday, May 12

9:00 a.m. - 9:50 a.m. | Arizona Pension Bonds Update | 1 CPE

Representatives from Stifel, Nicolaus will provide an update on a wide variety of PSPRS Tier 1 and Tier 2 refunding transactions successfully completed over the past 12 months including the results of the transactions, various structures, liability management techniques and additional topics of interest for those issuers who maybe considering an issuance. Following Stifel will be the City of Yuma and Coconino County who provide an overview from an issuer perspective in connection with their recently completed transactions.

Speakers:

Siri Mulvaney, *Chief Financial Officer, Coconino County*
Rushda Mustafa, *Stifel, Nicolaus & Company, Incorporated*
Mark Reader, *Stifel, Nicolaus & Company, Incorporated*
Philip Rodriguez, *City Manager, City of Yuma*

10:00 a.m. – 11:50 a.m. | American Rescue Plan and Implementation Resources | 2 CPEs

Representatives from GFOA will provide an overview on the federal funding with ARP, infrastructure plan and other federal funding resources important to cities and towns.

Speakers:

Michael Belarmino, *Senior Policy Advisor, GFOA*
Michael Thomas, *Federal Policy Associate, GFOA*

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Thursday, May 13

1:30 p.m. – 2:30 p.m. | Leveraging Emotional Intelligence for Team Success | 1 CPE

Leaders in today's workplace are faced with increasingly complex challenges – not only in providing excellent client service but maximizing investment in an organization's most important resource: its people. The most effective teams are set apart by their ability to apply emotional intelligence (EI) skills to their work. Research has shown that the application of EI skills can help teams embrace change, strengthen employee engagement, drive positive shifts in team culture, and improve client service. Whether you are a seasoned manager or working in a nonsupervisory capacity, this session will equip you with tools to improve working relationships with peers, managers, and clients alike! Join us to discuss strategies for evaluating EI capacity, understanding foundational EI concepts, and learning how you can apply EI for more effective working relationships.

Speakers:

Michele Dotson, *Senior Manager, BerryDunn*

Sondra Hathaway, *Senior Consultant, BerryDunn*

2:40 p.m. – 3:30 p.m. | GASB 87: Understanding and Implementing the New Lease Accounting Standards | 1 CPE

The implementation of the GASB 87 Lease Standards are fast approaching and there's no time like the present to begin your journey. The objective of this presentation is to assist you in understanding what arrangements may contain a lease as defined in GASB Statement No. 87, calculating required journal entries for lessees and lessors, recognizing both qualitative and quantitative disclosure requirements and discussing when your journey should begin and what to expect as you travel through your GASB 87 implementation.

Speakers:

Dennis J. Osuch, *CPA, CliftonLarsonAllen LLP*

Walker D. Wilkerson, *CPA, MBA, CliftonLarsonAllen LLP*